

Planned Giving
Benefits for you and for the future

Your Goal	Your Gift	Your Method	Your Benefit
1. Make a gift that cost you nothing during your lifetime.	Gifts through your Will or Trust (Bequest)	Include a gift of cash, property, or a share of your estate through your will or trust	This gift doesn't affect your cash flow, and you can adjust it as circumstances change.
2. Make a gift and receive a steady income for life.	Charitable Gift Annuity, Charitable Remainder Unitrust, Charitable Remainder Annuity Trust	Share your assets with us in a plan that gives you an income for life and passes the remainder to us.	Receive tax-advantaged payments for life, along with a charitable tax deduction.
3. Make a gift without incurring capital gains taxes.	Gift of Appreciated Securities	Give us appreciated stocks, bonds, or mutual funds to sell and use the proceeds.	Make a significant gift; receive an income tax deduction; pay no capital gains tax.
4. Make a gift while leaving more of your estate to your heirs	Gift of retirement Assets	Name us as a beneficiary of your retirement plan. And pass less-taxed assets to your heirs.	No one is taxed for receiving your retirement assets; pass more of your estate to your heirs
5. Make a large gift at little cost	Gift of Life Insurance	Donate a life insurance policy you no longer need, or name us in an existing one.	Take a tax deduction now, take possible future deductions through gifts to pay policy premiums
6. Make a gift that preserves your assets for your heirs	Charitable Lead Trust	Use appreciating assets to create a trust that will pay us income for a period of years, and then pass the assets back to you or your heirs.	Shelter your growing assets and benefit our organization right away; reduce or eliminate gift and estate taxes.

For more information, [click this link](#), and always consult your own financial advisor.